



## Introduction

Welcome to the Annual Report of Holistic Education & Adaptive Learning (HEAL ) Foundation. This report provides an overview of our activities, achievements, and financial performance throughout the years (2019-2024). We are grateful for the continued support of our donors, volunteers, and partners, without whom our work would not be possible. This year has been one of significant progress, as we've expanded our reach and deepened our impact in the communities we serve. We remain committed to our mission and look forward to building on this momentum in the years to come.

## Our Vision & Mission

Our mission is "To nurture a generation that not only learns academically to succeed, but learns to feel, empathize, and thrive—empowered with emotional intelligence, resilience, and compassion to lead a more mindful and connected society." "Our mission is to make social and emotional learning an essential part of every young learner's journey. Through awareness campaigns, school programs, educator training, and youth-led initiatives, we aim to create emotionally aware learning environments that prioritize mental wellness, build strong interpersonal skills, and foster inclusive, empathetic communities across the country."



# OUR IMPACT

- 7500 students reached out to with social & emotional learning(SEL) awareness sessions
- 200 educators directly trained for social & emotional learning(SEL)
- 75 hours of social & emotional learning (SEL) engagement with corporate offices and private learning institutes
- Through our online crowdfunding we were able to support the fee payment of 13 school students and 2 college students for the academic year 2023-2024
- Partnerships: Collaborated with Teach for India(TFI) , Bhumi Chennai , Smile Academy Chennai , Mangaldeep Trust Chennai , Claylab Education Foundation, KidsROk Charitable Trust.

## Financial Summary

Our financial stability is crucial to ensuring the long-term sustainability of our programs. Here's a summary of our financial performance in FY 2023-2024:

- **Total Income:** Rs.1,04,152
- **Total Expenditure:** Rs. 1,04,152
- **Net Income/Loss:** Nil

We are committed to transparency and accountability in our financial management. A detailed financial report is available upon request.

## Future Plans

Looking ahead, we are excited to continue building on our successes and expanding our impact. Our key priorities for 2025-26 include:

- **Expand our program reach:** Expand our SEL programs to reach more students ; through schools or through parents.
- **Develop new partnerships:** Strengthen existing collaborations with increased frequency and reach of SEL sessions
- **Enhance our fundraising efforts:** Deployment of new tools to include more donors that can support more fee payments of deserving but struggling students
- **Strengthen our organisational capacity:** Engagement of more serious volunteers that can strengthen the current team with their new age skills

*Thank you for your unwavering support. Together, we are creating a brighter future.*

Holistic Education & Adaptive Learning (HEAL) Foundation  
[www.healfoundation.co.in](http://www.healfoundation.co.in)



# Financial Summary - 2024

## HOLISTIC EDUCATION AND ADAPTIVE LEARNING FOUNDATION

Income and Expenditure Account for the year ended 31.03.2024

EXPENDITURE	Rs.	INCOME	Rs.
Bank Charges	39	Donation	35,245
Material Purchase	3,531	Dia Sale Proceeds	56,807
Labour Charges	50,000	Training Fees	9,600
Fee paid for Students	6,510	Expense write back	2,500
Audit Fee	7,500		
Year Marked Expenditure u/s 11(2)	50,500		
Excess of Income over Expenses	6,072		
<b>Total</b>	<b>1,04,152</b>	<b>Total</b>	<b>1,04,152</b>

For B Ramesh & Associates  
Chartered Accountants

*B. Ramesh*

B. Ramesh  
Proprietor  
M No: 023426  
FRN: 0029855



Self-Attested  
HOLISTIC EDUCATION AND  
ADAPTIVE LEARNING FOUNDATION



Authorised Signatory  
Chaitali Shroff  
Trustee

## HOLISTIC EDUCATION AND ADAPTIVE LEARNING FOUNDATION

BALANCE SHEET AS AT 31.03.2024

LIABILITIES	Rs.	Rs.	ASSETS	Rs.	Rs.
Corpus Fund	1,09,800		Bank balance		1,73,872
Add: Excess of Income over Expenses	6,072	1,15,872			
Outstanding Expenses		7,500			
Software & Scholarship u/s 11(2)		50,500			
		<b>1,73,872</b>			<b>1,73,872</b>

For B Ramesh & Associates  
Chartered Accountants

*B. Ramesh*

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Proprietor  
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FRN: 0029855



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*Chaitali Shroff*

Authorised Signatory  
Chaitali Shroff  
Trustee

# Financial Summary - 2023

## HOLISTIC EDUCATION AND ADAPTIVE LEARNING FOUNDATION

Income and Expenditure Account for the year ended 31.03.2023

EXPENDITURE	Rs.	INCOME	Rs.
Bank Charges	112	Donation	1,77,006
Material Purchase	25,719	Dia Sale Proceeds	18,636
Labour Charges	18,300	Training Fees	1,23,590
Professional charges	-		
Fee paid for Students	1,37,650		
Travelling Expenses	6,500		
Audit Fee	10,000		
Software & Scholarship u/s 11(2)	73,066		
Excess of Income over Expenses	47,885		
<b>Total</b>	<b>3,19,232</b>	<b>Total</b>	<b>3,19,232</b>

For B Ramesh & Associates  
Chartered Accountants

*B. Ramesh*

B. Ramesh  
Proprietor  
M No: 023426  
FRN: 0029355  
UDIN: 23023426BGYYV3244



HOLISTIC EDUCATION AND  
ADAPTIVE LEARNING FOUNDATION  
Self Attested *Chaitali Shroff*  
Authorised Signatory  
Chaitali Shroff  
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## HOLISTIC EDUCATION AND ADAPTIVE LEARNING FOUNDATION

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For B Ramesh & Associates  
Chartered Accountants

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M No: 023426  
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HOLISTIC EDUCATION AND  
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# Financial Summary - 2022

## HOLISTIC EDUCATION AND ADAPTIVE LEARNING FOUNDATION

Income and Expenditure Account for the year ended 31.03.2022

EXPENDITURE	Rs.	INCOME	Rs.
Bank Charges	89	Donation	1,61,750
Material Purchase	12,051	Dia Sale Proceeds	69,110
Labour Charges	35,000	Training Fees	46,350
Professional charges	12,500		
Fee paid for Students	1,83,000		
Audit Fee	7,500		
Excess of Expense over Income	27,070		
Total	2,77,210	Total	2,77,210

For B Ramesh & Associates  
Chartered Accountants

*B. Ramesh*

B. Ramesh  
Proprietor  
M No: 023426  
FRN: 0029855  
Date: 25/08/2022  
UDIN: 22023426APVWYE9659



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HOLISTIC EDUCATION AND  
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*Chaitali Shroff*

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Chaitali Shroff  
Trustee

## HOLISTIC EDUCATION AND ADAPTIVE LEARNING FOUNDATION

BALANCE SHEET AS AT 31.03.2022

LIABILITIES	Rs.	Rs.	ASSETS	Rs.	Rs.
Corpus Fund	34,845		Bank balance		69,415
Add: Excess of Income over Expenses	27,070	61,915			
Outstanding Expenses		7,500			
		69,415			69,415

For B Ramesh & Associates  
Chartered Accountants

*B. Ramesh*

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Proprietor  
M No: 023426  
FRN: 0029855  
Date: 25/08/2022  
UDIN: 22023426APVWYE9659



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